



AZZAD FUNDS

Please return form to:
Azzad Funds
C/O Mutual Shareholder Services
8000 Town Centre Dr.
Suite 400
Broadview Heights, OH 44147
Make checks payable to: Azzad Funds

Roth IRA Conversion Form

Use this form to convert a Traditional, Rollover, SEP, or Simple IRA either from Azzad Funds or another institution, to an Azzad Funds Roth IRA. If opening a new Roth IRA with the Azzad Funds, you must also include a completed Roth individual retirement account application. For assistance completing this form, please call (888) 862-9923. **Please note:** A conversion to a Roth IRA will trigger a taxable event that will be reported to the Internal Revenue Service by your current custodian or trustee. Please consult with your tax adviser if you have questions.

1. ACCOUNT INFORMATION

Name (First, Middle, Last) Social Security Number Birth Date

Permanent Street Address Apt, Floor, Room No.

City State Zip

Daytime Phone Evening Phone Existing Roth IRA Account Number (if applicable)

2. CONVERSION & TRANSFER INSTRUCTIONS

A.) Indicate the type of IRA you are converting:

Traditional Rollover IRA SEP IRA Simple IRA

B.) Choose Conversion Type:

Convert my IRA from another institution to an Azzad Funds Roth IRA. To avoid delays, you may want to ask your current financial institution for the correct address and whether they require a medallion signature guarantee. Attach a copy of a current statement. Please convert the following amounts from my existing IRA to an Azzad Funds Roth IRA and invest them according to my instructions below.

_____ \$ _____ or _____ %
Azzad Fund Name

_____ \$ _____ or _____ %
Azzad Fund Name

I. Current Trustee/Custodian Information:

_____ Name of Current Trustee, Custodian or Financial Institution

_____ Street Address Floor, Room No. City State Zip

_____ Phone Number Account or Policy Number

II. From type of investment:

Mutual Fund Annuity CD ----- maturity date* Other _____

**Please send us this transfer form six weeks prior to the maturity date of your CD.*

If your current Trustee/Custodian is a mutual fund, please indicate Fund Name and account number. Please attach a copy of your recent account statements. _____

Fund Name(s) Account Number(s)

Note: A penalty may apply for early withdrawals from certain types of investments, such as certificates of deposit.

III. Transfer instructions, please check one:

Liquidate/Surrender all or part (\$ _____) of the account indicated above and transfer the proceeds, in cash, to:
Huntington National Bank at: maturity _____ (date) or immediately

Convert my existing Azzad Funds IRA to an Azzad Funds Roth IRA.

- Please convert 100% of my Azzad Funds IRA to an Azzad Funds Roth IRA and maintain my present fund selection allocation.
 Please convert and invest the amounts indicated below from my existing Azzad Funds IRA account to an Azzad Funds Roth IRA.

Table with 3 columns: Azzad Fund Name, Account Number, Amount to Convert. Two rows for data entry.

3. TAX WITHHOLDING

- Do not withhold federal income tax
 Withhold federal income tax: \$ _____ or _____ %
 Withhold state income tax: \$ _____ or _____ %

IRS regulations require the custodian of your IRA to withhold federal income taxes from the amount converted at the rate of 10% unless you designate a different amount or elect not to withhold. Withholding will apply to the entire amount of the conversion, even if non-deductible contributions to the IRA have been made. You may still reinvest the entire conversion amount by replacing the amount withheld with other assets. You are still liable for any federal income taxes due on the taxable part of your conversion distribution, and you may incur penalties if your withholding or estimated tax payments for the year are not enough.

4. AUTHORIZATION FOR IRA CONVERSION

To Resigning Trustee or Custodian: Please accept this as your authorization to transfer the amount indicated in Section 2 from my current IRA and forward it to the attention of Azzad Funds for the purpose of converting them to a Conversion Roth IRA with Azzad Funds. I authorize my current Custodian, if other than Huntington National Bank, to issue a check payable to Azzad Funds for the benefit of my Conversion Roth IRA at Azzad Funds. Please make the check payable to Azzad Funds FBO Investor Name and mail to the address on this form. I would appreciate your prompt attention to this request. You may contact Mutual Shareholder Services at 888-350-3369 if you require further information.

I understand that this transaction will trigger a taxable event that will be reported to the Internal Revenue Service by my IRA trustee. I assume full responsibility for all tax consequences of this conversion contribution and agree to hold harmless Azzad Funds and the Roth IRA custodian from any tax consequences. I understand that I should seek the guidance of a tax or legal professional with regard to the tax implications of this decision.

I further understand it is my responsibility to assure the prompt conversion of assets by the current Custodian. I authorize Azzad Funds and Huntington National Bank to process this request on my behalf. I understand this conversion to be an irrevocable event that may not be reversed in the future.

2012 Roth IRA conversion from Traditional IRA: The rules for 2012 conversions are identical to the 2011 rules, meaning anyone can convert a 401k or a Traditional IRA to a Roth IRA regardless of income. However, the ability to spread the tax burden of the taxes you must pay when converting to a Roth IRA, will no longer be available in 2012.

I certify that the information contained on this form is true and accurate. I agree to be bound by the terms and conditions set forth on this form.

Your Name (please print or type clearly) Signature Date

Accepted by:

Mutual Shareholder Services /s/ Greg Getts
Name of Custodian or Trustee Signature

MEDALLION SIGNATURE GUARANTEE: Your current custodian may require a medallion signature guarantee in order to process the transfer. Please check with your custodian and obtain a medallion signature guarantee if necessary. A Medallion Signature Guarantee may be obtained from a bank, credit union, or brokerage firm (called the guarantor). A notary public cannot provide a Medallion Signature Guarantee. The guarantor assumes financial liability for the authenticity of the signature. Note: A Notary Public stamp or seal is different from a medallion signature guarantee and is not sufficient.

Name of Bank or Firm Providing Signature Guarantee

Authorized Signature and Stamp

Date